



Tau Upsilon Chapter of Delta Sigma Pi

Founded on April 11, 2015



UNIVERSITY OF
LOUISVILLE

Delta Sigma Pi Officers

Chartering Petition For The

Louisville Colony

Of The International Fraternity Of

Delta Sigma Pi

At The

University of Louisville



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Delta Sigma Pi Officers





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Delta Sigma Pi Colony

(Some members not pictured)





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Table of Contents

Special Recognitions

Page 5

Letter of Petition

Page 6

Letters of Recommendation

Page 9

About The University of Louisville

Page 15

About the College of Business

Page 19

About the Louisville Colony

Page 22

Colony Events

Page 25

The Founding Members

Page 38



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Special Recognitions

I would like to give a special recognition and thanks to the following:

Stacia Bivens, *President*

Rachael Bivens, *Senior Vice President*

Anmol Kanotra, *Vice President of Finance*

Kelsey Kennedy, *Vice President of Professional Activities*

Tyler Bailey, *Vice President of Community Service*

Sidney Hoagland, *Vice President of Scholarship and Awards*

Aveena Patel, *Vice President of Colony Operations*

Austin Finch, *Vice President of Alumni Relations*

Sarah Ortikese, *Chancellor*

Lillie Kmetz, *Marketing Chair*

Jay Brandi, *Faculty Advisor*

Without their tireless effort and long hours of dedicated work, this entire petition would not have been possible.

Billy Markowitz, *District Director*

Erin Lee, *Regional Vice President*

Dale Clark

Louisville Alumni Chapter

For being there whenever we needed their support and guidance.

All firms, community service organizations, professors, and faculty mentioned in this petition that have contributed to planning and coordinating events and making our colony operations run smoothly.

*Stacia Bivens
President, Louisville Colony*



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Letter of Petition

Delta Sigma Pi Board of Directors
330 South Campus Avenue
Oxford, OH 45056

Members of the Louisville Colony at University of Louisville
110 West Brandeis Avenue
Louisville, KY 40292

February 13, 2015

Dear Members of the Board of Directors,

As members of the Louisville Colony at the University of Louisville, we hereby petition to activate a collegiate Chapter Charter of the International Fraternity of Delta Sigma Pi. Our colony has proven to complete all professional, community service, and fundraising events as well as obtaining the appropriate number of members, establishing brotherhood, and collecting dues required by Delta Sigma Pi. The Louisville Colony was founded on March 21, 2014 with the intention of affiliation as a collegiate chapter of Delta Sigma Pi one year later, in April 2015. We intend to further uphold the mission and ideals of the Delta Sigma Pi and constantly work to maintain and improve our status within our community.

We promise to sustain the rules, regulations, and standards of Delta Sigma Pi as defined in the Bylaws in the pursuance of a Chapter Charter and through further affiliation with the Fraternity.

Respectfully, the following signed members of the Louisville Colony:



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Stacia Bivens

Stacia Bivens
President

Rachael Bivens Anmol Kenotra

Rachael Bivens
Senior Vice President

Anmol Kenotra
VP of Finance

Sidney Hoagland

Sidney Hoagland
VP of Scholarship & Awards

Avena Patel

Avena Patel
VP of Colony Operations

Kelsey Kennedy

Kelsey Kennedy
VP of Professional Activities

Austin Finch

Austin Finch
VP of Alumni Relations

Sarah Ortikese

Sarah Ortikese
Chancellor

Lillie Kmetz

Lillie Kmetz
Marketing Chair

Taylor Payne

Taylor Payne

Christina Peacha

Christina Peacha

Aaron Duvall

Aaron Duvall

Allison Smith

Allison Smith

Ariel Wehl

Ariel Wehl

Cailyn Cochran

Cailyn Cochran



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Cara J. Walton

Cara Walton

Kenneth Krahulec

Kenneth Krahulec

Kyle Beavin

Kyle Beavin

Michael Hawkins

Michael Hawkins

NgocMy Nguyen

NgocMy Nguyen

Sarah Klump

Sarah Klump

Spencer Duncan

Spencer Duncan

Tyler Bailey

Tyler Bailey
VP of Community Service

Anne Martin

Anne Martin

Christopher Lindauer

Christopher Lindauer

Neeaz Ansari

Neeaz Ansari

Ian Andriot

Ian Andriot

Danny Hajj

Danny Hajj

Samuel Stevens

Samuel Stevens

Brandy Day

Brandy Day

Lauren Hertel

Lauren Hertel



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Letters of Recommendation

January 21, 2015

The Board of Directors
Delta Sigma Pi Fraternity
330 South Campus Avenue
Oxford, Ohio 45056

Dear Delta Sigma Pi Directors:

As a member of Delta Sigma Pi, Epsilon Tau Chapter, and the faculty advisor for the University of Louisville Colony Of Delta Sigma Pi I am asking via this letter that the colony be given full chapter status in the fraternity.

In February of 2014 I recognized the leadership capabilities of Ms. Stacia Bivens who, at that time, was a student in my classes. I asked if she would like the opportunity to take the lead on bringing a chapter of Delta Sigma Pi, my own business fraternity, to campus and after doing her homework on the organization she accepted the challenge.

In the course of one year she has recruited a cadre of excellent officers and hard-working members to the colony. Two of the colony officers attended the LEAD program in Atlanta in 2014 and putting that leadership knowledge to good use they have assembled a student membership which represents a cross section of business students from all business majors in the University of Louisville College of Business community. Together these outstanding students have built the organization into a well-functioning colony upon which an outstanding chapter can be built. Their service and professional programs, and in fact all of their activities as presented in their petition, bear witness to the high level of quality and professionalism to which all chapters of Delta Sigma Pi should aspire.

The colony has created, in the course of just one year, a history and tradition that will provide a foundation and a pattern of excellence for all future University of Louisville Delta Sigma Pi brothers to follow. I would be proud to call these students my brothers in Delta Sigma Pi and take great pride in writing this request for their installation as a chapter and as brothers in Delta Sigma Pi, the foremost business fraternity in the world.

It is with great pleasure that I highly recommend, without reservation, the installation of the University of Louisville Colony of Delta Sigma Pi as a full chapter of the organization, and the induction of all colony members as brothers of Delta Sigma Pi, the best professional business fraternity in the world.

Respectfully,



Jay T. Brandi, Ph.D. CVA
Chair, Department of Finance
Faculty Advisor, Delta Sigma Pi
College of Business, University of Louisville

February 10, 2015

The Board of Directors
Delta Sigma Pi Fraternity
330 South Campus Avenue
Oxford, OH 45056

Dear Delta Sigma Pi Directors

I am writing on behalf of the thirty-one students in the University of Louisville Colony Chapter. This group of students has been very active in professional activities as well as community service events. They have organized community service projects with Brooklawn, Opal's Dream Foundation Gala, Ronald McDonald House, JMF- Waverly Park and the Dare-to-Care Food Drive. They have also sponsored eight different professional events over the past year.

I believe that they are dedicated and serious about the profession and should receive your strong consideration for official Chapter status.

Cordially,

A handwritten signature in black ink that reads "Rohan Christie-David". The signature is written in a cursive style and is underlined with a horizontal line.

Rohan Christie-David, Interim Dean



Central Office 330 South Campus Avenue, Oxford, Ohio 45056

PHONE: 513.523.1907 FAX: 513.523.7292

EMAIL: centraloffice@dspnet.org WEB: www.dspnet.org

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ΔΣΠ

February 12, 2015

Delta Sigma Pi – Board of Directors
C/O Delta Sigma Pi Central Office
330 South Campus Avenue
Oxford, OH 45056

Dear Board of Directors,

It is with great enthusiasm that I write to express my support for the University of Louisville Colony at the University of Louisville in Louisville, KY and ask that you grant them a chapter charter. The members of the colony have shown dedication through the process and excitement about Delta Sigma Pi

I was extremely impressed with the work that the colony President, Stacia Bivens, had already done by the time we received their letter of intent to colonize. By the time of their first information session, just days after we received notice, the colony had already registered as a student organization, found a colony advisor, and arranged for students to donate dining dollars so that they could provide pizza and cookies at the first meet & greet. To say that the first information session was a success would almost be an understatement. The crowd was so large that it was standing room only as Stacia introduced DSP to the students at UofL. Students from the local chapter, Kappa Psi, also joined in support. From that moment, the colony excelled. Even with only having a few weeks during the Spring 2014 semester to recruit before summer break, the colony was able to establish a full executive committee and plan a few events. Over the last year the colony has worked hard to make a name within their college of business as well as work together as a group to build a stable and successful colony.

The tenacity of the executive committee, as well as the rest of the colony members, makes me excited to see what they will achieve as a chapter of our fraternity. Having met the requirements laid out before them of planning, and executing, successful professional activities, community service events, and fundraising efforts the colony is well positioned to continue that momentum once they receive their charter. Delta Sigma Pi will truly benefit from the addition of a chapter of the University of Louisville. I look forward to calling them my brothers.

Fraternally

Erin Lee
Mid-South Regional Vice President
Zeta Theta 802



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ΔΣΠ

February 9, 2015

Attention Board of Directors:

As a Brother who experienced the colonization and installation phase of becoming a Chapter, I fully understand the hard work and dedication necessary in order to become a colony, as well as a Chapter. This is why it is with great enthusiasm and pride I am writing on behalf of the University of Louisville Colony. The members of the University of Louisville Colony have shown they are quite prepared to undertake the responsibilities and Brotherhood of a Delta Sigma Pi chapter.

I have been most impressed with the dedication each and every individual colony member has shown in his or her efforts to become a Chapter. Their individual strong will and perseverance, as well as collective professional and community service related initiatives, show the strengths they possess to aid the Fraternity as a whole. They have not only built the solid foundation necessary to succeed as a Chapter in the present, but also show capabilities of being leaders in the future.

I hope we grant the colony the opportunity to establish themselves as the strong successful Chapter I know they can be. With this honor and knowledge being bestowed upon them, they will in turn utilize every aspect of their well being to proclaim the name of Delta Sigma Pi. The world will be better because they dwelt upon it.

Fraternally,

Billy Markowitz
District Director
14222 Academy Ridge Blvd



689 Heritage Hill Parkway
Shepherdsville, KY 40165

www.OpalsDreamFoundation.com

February 1, 2015

BOARD MEMBERS

Jerry Stith - *Chairman of the Board*
Pete Ramsey - *Vice Chairman*
Janet Stith - *Secretary*
Ken Dozer - *Treasurer*
Jason Nemes - *Atty At Law*
Peter Kaufman - *Chaplain*
Joe Bille
Robin Byrd
Gary Houchen
Dean McDonald
Bobby Stith

ADVISORY BOARD MEMBERS

Diana Shults
Robert Brown
Dick Wilson
Roger Burkman

The Board of Directors
Delta Sigma Pi Fraternity
330 South Campus Avenue
Oxford, OH 45056

Dear Delta Sigma Pi Directors,

I am writing to personally recognize the efforts of the University of Louisville chapter of the Delta Sigma Pi Fraternity, for their community service involvement and outstanding citizenship.

The students of Delta Sigma Pi have volunteered on several occasions with Opal's Dream Foundation, a non-profit organization which works to better enrich the lives of the elderly in nursing homes through both spiritual and material means. Most recently the president, Stacia Bivins, along with four other volunteers from the fraternity worked with the organization during our annual fundraising gala. The students assisted in the silent auction booths by supervising the bidding of the items, transferring receipts to the cashiers, and ultimately ensuring our guests received outstanding customer service. Additionally, the students made themselves available after the event, to help during the cleanup phase.

Our organization was extremely pleased to have worked with the students from this fraternal organization. Their service was invaluable to us, as our fundraising efforts have grown faster than our volunteer capabilities. The students from this chapter not only met our needs for volunteers, but also did so in a professional manner, which was noted by several of our guests. It is my hope to continue a working relationship with the individuals of this chapter of the Delta Sigma Pi Fraternity. I personally hope they find success in their career ventures as a result of their outstanding dedication and recognition to a serviceable need in our community.

Sincerely,

Gerald Stith
Board Chairman,
Opal's Dream Foundation





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About The University of Louisville



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History of The University of Louisville

The University of Louisville was founded in 1798 when eight community leaders stated that for Louisville, as a community, to be a place of “some consequence” it needed an institution of higher education. Those individuals called upon their fellow citizens to join them in pledging funds for land, buildings, and teachers, which created the Jefferson Seminary, the precursor to the University of Louisville. In 1829, the Jefferson Seminary was forced to close due to pressures from newly established public schools and media critiquing it as an “elitist.” However, eight years later, in 1837, the Louisville City council established the Louisville Medical Institute and the Louisville Collegiate Institute was established soon after in 1840. These schools were combined in 1846 along with a newly created law school, which caused the whole university to flourish. In 1923, the school purchased what is today known as the Belknap Campus, where the liberal arts programs and law school stand with the medical campus remaining downtown. In 1970, for primarily financial reasons, the University of Louisville became part of the Kentucky higher education system. It was not until the Kentucky General Assembly enacted the Postsecondary Education Reform Act of 1997 (the “Reform”) that the University of Louisville received a defined statutory mandate to become a “premier nationally recognized metropolitan research university.”

The University of Louisville is a state supported research university located in Kentucky's largest metropolitan area. It was a municipally supported public institution for many decades prior to



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joining the university system in 1970. The University has three campuses. The 287-acre Belknap Campus is three miles from downtown Louisville and houses seven of the university's 12 colleges and schools. The Health Sciences Center is situated in downtown Louisville's medical complex and houses the university's health related programs and the University of Louisville Hospital. The 243-acre Shelby Campus is the last of these locations and is located in eastern Jefferson County.

The University of Louisville takes pride in its achievements and awards, which are obtained through the hard work and dedication of its students. With "The Year of the Cardinal," in 2013, the Louisville Cardinals became the first university ever to win a BCS Bowl game, place both Men's and Women's Basketball teams in the NCAA Final Four and reach the College World Series. In the year 2014, The University of Louisville became the newest member of the Atlantic Coast Conference (ACC), which was a major accomplishment for the school.

Now, under the leadership of its seventeenth president, James R. Ramsey, the University of Louisville has become known especially for teaching, research, and service to its community and the advancement of educational opportunity for all citizens thereof. With an enrollment of 22,298 students and faculty members of 6,859, its academic programs attract students from every state and from all over the world. The average ACT score is currently 25.0 and enrollment increases from year to year. It is well positioned to fulfill the mission assigned to it by the state legislature: to become "a premier, nationally-recognized metropolitan research university."



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About The College of Business



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History of The College of Business

Founded in 1953 the University of Louisville College of Business has developed from a local commuter school to a nationally recognized university for its achievements on both a graduate and undergraduate level. The school prides itself on emphasizing “a business degree for the real world” and uses many resources to fully prepare its students. This comes from the school's focus on internships and study abroad programs that allow students to experience aspects of business in a practical way. This helps the university take a strong academic curriculum and turn it into applicable business knowledge.

The Business school has increased its standards to the point where it is the most selective school at the university by requiring a minimum 2.8 GPA for students and certain classes to be completed before enrollment. This standard is also the highest among all universities, public or private, in the region. The school's programs are accredited by the Association for the Advancement of Collegiate Schools of Business (AACSB), and include: Accountancy, Computer Information Systems, Economics, Entrepreneurship, Equine Business, Finance, Management, Marketing, and other Business Certificates. The school has been particularly recognized for its high ranked and highly selective Entrepreneurship Programs.

Some notable alumni include James Patterson founder of Long John Silvers and Rally's brands, David Jones founder of Humana, and many other local business leaders. Among these are two recent



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alumni recognized on Forbes Magazine's national 40 under 40 ranking. Through the Ulmer Career Center, the university provides students with networking opportunities with this extensive list of alumni. The center also offers career preparatory events, information, and other personal help such as mock interviews and resume help.

The College of Business has great resources, faculty, and professors in order to successfully prepare its students for life after college. The opportunities granted at this college are immense and continue to expand each and every day.



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About the Louisville Colony



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History of the Colony

In the 2014 Spring Semester Professor Jay Brandi reached out to the current President, Stacia Bivens, about starting up a Delta Sigma Pi Colony at the University of Louisville. He explained how there was a colony active many years ago, but it never got past the colonization process and him, being an alumni of Delta Sigma Pi, wanted to see a chapter established at the University. After some communication with other friends in the College of Business who were eager to start a colony as well, we all began to plan and work on the colonization process. Stacia and the other interested students, Kelsey Kennedy and Rachael Bivens, completed and signed the Formal Letter of Intent on March 21, 2014. They were able to set up a couple meetings with the Regional Vice President, Erin Lee, about the steps and requirements that were needed to complete the colonization process.

On April 10, 2014, the first informal interest meeting of the Delta Sigma Pi Colony at the University of Louisville was hosted by Stacia Bivens. About forty students came to this interest meeting to hear more about Delta Sigma Pi and what the fraternity had to offer. Officers were elected and various meetings were held throughout the summer to plan for the future semesters and colonization process. The Louisville Colony of Delta Sigma Pi was approved as a recognized student organization (RSO) at the University of Louisville and was able to begin regular meetings and activities. Our first formal, bi-weekly meetings began in the 2014 Fall Semester on September 11, 2014 and were most often held on Thursdays from 12:15pm-1:00pm. Officer meetings were held on Tuesdays before colony meetings ranging from 12:15pm-1:00pm. Colony business



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included officer reports where the colony members were updated on upcoming professional, community service, fundraising, and social events as well as other colony announcements.

All officers and members actively participated in meetings and events put on by the colony and demonstrated a good faith effort in the intent to establish a collegiate chapter of Delta Sigma Pi at the University of Louisville. After hosting eight professional events, six community service events, and recruiting a minimum of twenty-five members, a collegiate chapter of Delta Sigma Pi at the University of Louisville was ready to be formed.



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Colony Events



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Colony Events Table

Date	Event Name	Description
April 10, 2014	Colony Meeting	Interest Meeting
September 11, 2014	Colony Meeting	
September 16, 2014	Colony Meeting	
September 18, 2014	Colony Meeting	
September 25, 2014	Colony Meeting	
October 9, 2014	Colony Meeting	
October 9, 2014	Professional Event	Professor Garrett of Entrepreneurship
October 18, 2014	Atlanta LEAD Event	Stacia Bivens, Rachael Bivens, Kelsey Kennedy, and Anmol Kanotra attended Atlanta LEAD School
October 23, 2014	Colony Meeting	
October 23, 2014	Professional Event	Monroe Shine & Co.
October 25, 2014	Community Service Event	Brooklawn
October 30, 2014	Professional Event	Professor Hartung of Marketing
November 6, 2014	Colony Meeting	



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November 6, 2014	Fundraising Event	Buca de Beppo
November 13, 2014	Professional Event	Northwestern Mutual
November 15, 2014	Community Service Event	Opal's Dream Foundation Gala
November 20, 2014	Colony Meeting	
November 21, 2014	Professional Event	TQL Tour
December 4, 2014	Colony Meeting	
December 14, 2014	Community Service Event	Ronald McDonald House-serve food
January 12, 2015	Colony Meeting	
January 17, 2015	Community Service Event	JMF- Waverly Park
January 20, 2015	Colony Meeting	
January 26, 2015	Colony Meeting	
January 27, 2015	Professional Event	Eileen Davis
January 29, 2015	Professional Event	Ypal Membership and Benefits
January 26, 2015 – January 30, 2015	Community Service Event	Dare to Care Food Drive
February 1, 2015	Community Service Event	Ronald McDonald House-clean
February 2, 2015	Colony Meeting	



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February 3, 2015	Professional Event	Paige Hincker: LinkedIn
February 9, 2015	Colony Meeting	
February 23, 2015	Colony Meeting	
March 9, 2015	Colony Meeting	First Pledge Meeting
March 23, 2015	Colony Meeting	Second Pledge Meeting
March 30, 2015	Colony Meeting	Third Pledge Meeting
April 6, 2015	Colony Meeting	Fourth Pledge Meeting and exam
April 11, 2015		Installation and Initiation



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Colony Events

April 10, 2014 - April 6, 2015

The Louisville Colony had a total of twenty meetings throughout the Fall and Spring Semesters. Our first interest meeting was held on April 10, 2014 in order to gauge interest for the coming semesters and elect officers to make plans over the summer. We began our official start as a colony in the 2014 Fall Semester where we had colony meetings every other Thursday from 12:15pm-1:00pm. As we began the 2015 Spring Semester we decided it would be best for the colony and our members to change the meetings to a later time and make the length of them longer. We currently have meetings Monday evenings from 6:00pm-7:00pm where we give officer reports, announce important event information, plan for future meetings and events, and bond as Brothers of the Fraternity.

October 9, 2014: Professor Garret

Professor Garret teaches Entrepreneurship at the University of Louisville and spoke to our members about the significance of this major and how vital it is in many employments. He described in more depth what entrepreneurship was entirely about and the benefits and opportunities it contained. We reached out to the whole student body of the College of Business with this event in order to advertise our colony and event and thirty-seven members were in attendance.



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October 23, 2014: Monroe Shine & Co.

Monroe Shine is a local accounting firm who had several staff speak to the members of the Louisville Colony about their firm, the importance of interning, and preparing for the CPA exam. Twenty colony members were present during this event and were able to learn more about this firm other career opportunities that are out there.

October 25, 2014: Brook lawn



Four members of the Louisville Colony and a few members of the Kappa Psi Chapter met at the Brook lawn Child Care Services to volunteer with children who are suffering from abuse and mistreatment within their homes. We interacted with the kids and played a couple games including kick ball. We were there for



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around three hours and were able to interact with the children and the Kappa Psi Chapter.

October 30, 2014: Professor Hartung

Professor Hartung is a Marketing Professor at the University of Louisville who was also a member of Delta Sigma Pi at another university. He spoke to members on the topic “How to sell in an interview” where he covered the basic do’s and don’ts of interviewing.

November 6, 2014: Buca de Beppo

The whole colony participated in promoting this fundraising event where we got 15% of the total checks from anyone who ate at Buca de Beppo from 5:00pm-10:00pm and handed our flyer to their server. A big group of us went to the restaurant together and we were able to raise a total of \$300.00 from this fundraising event and outside donations.

November 13, 2014: Northwestern Mutual

Lauren Beecher spoke to the members of the Louisville Colony about a personality test and the benefits, opportunities, and internships Northwestern Mutual offers. Prior to the event, members attending were asked to answer a set of various questions provided by Lauren in order to assess our personality skills and traits. At the event, she printed out reports for each member who participated which analyzed what kind of personality we had, the jobs that suited us, who we did and did not get along with, etc. Twenty members were present at this event and it was interesting to learn more about



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our personality and the type of individual we are and how we interact with others.

November 15, 2014: Opal's Dream Foundation Gala



Opal's Dream Foundation is a non-profit organization aimed at providing help and care to nursing home residents with little money or family present. This organization puts on a Gala every year to raise money and honor their donors and beneficiaries who have contributed to their organization's success. Five members volunteered on a Saturday night from 5:00pm-11:00pm and helped with the set-up and tear down of the event as well as manning the auction booths for the whole night. It was great to hear Opal's story



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and how this organization has affected and changed the lives of so many nursing home residents across the Louisville area.

November 21, 2014: TQL Tour



TQL is a third party logistics provider who specializes in domestic freight transportation and logistics services to various customers. It is currently the second largest freight brokerage firm in North America and we got the opportunity to tour their newly built Louisville office as well as shadows a couple professionals, participate in a selling competition, and ask any questions we had. The event lasted from 10:00am-1:00pm and three members were



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present. This event was focused on providing members with a different view of the multiple career paths that are available in the world.

December 14, 2014: Ronald McDonald House



Four members of the Louisville Colony met at Ronald McDonald House Charities downtown to prepare and cook brunch for the residents. We provided most of the food such as eggs, bacon, sausage, bread, etc. and allowed about one hour to cook the food in their kitchen then cleaned up afterwards. This activity was a very



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good for bonding and team building since we all had to contribute and work together to get things done.

January 17, 2015: JMF- Waverly Park



Jefferson Memorial Forrest calls on volunteers to help with various projects that deal with the renovation and maintenance of their trails and parks. Five members participated in this volunteer activity along with other UofL students on a Saturday morning from 9:00am-12:00pm with the maintenance of trails at Waverly Park.

January 27, 2015: Eileen Davis

Eileen Davis is a faculty member at the University of Louisville who serves as a resource to both students and the university. She came to speak to members during lunch time about interviewing tips and how to best prepare for an interview. She covered what to say,



UNIVERSITY OF LOUISVILLE

what you should avoid, and how to distinguish yourself from other candidates.

January 29, 2015: YPal

Representatives from YPAL came to speak to members during lunchtime about the membership benefits and opportunities they have to offer. The Youth Professionals Association of Louisville provides leadership development, educational opportunities, and philanthropic support to the young professionals residing in Louisville. Their mission is to connect, engage and develop metro Louisville's young professionals through community, professional, and social opportunities. It is a great organization to get involved with for networking and professional development purposes.

January 26, 2015 - January 30, 2015: Dare to Care Food Drive

Everyone in the colony participated in marketing and promoting the Dare to Care Can Drive to all friends, family, students, and faculty members in the College of Business. During this week, people dropped off cans and various other food items in boxes we placed in front of the College of Business and later donated to Dare to Care.

February 1, 2015: Ronald McDonald House

Members of the Louisville Colony met at Ronald McDonald House Charities downtown from 10:00am-1:00pm to clean the building where the residents live. Each day, residents have daily chores they are required to complete but on Sundays they typically have volunteers who take the load off of their hands.



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February 3, 2015: LinkedIn Workshop

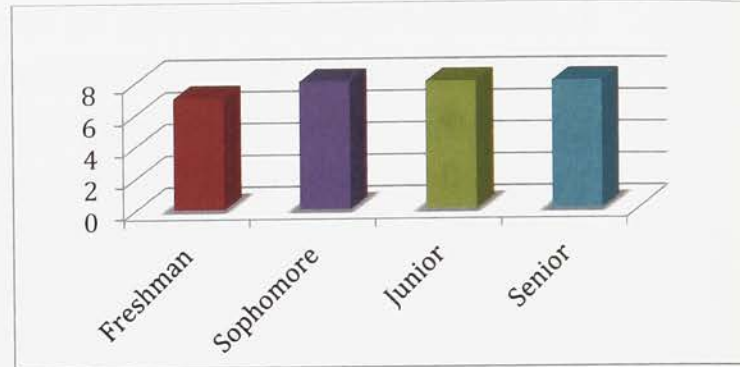
Paige Hincker from the Ulmer Career Center at the University of Louisville came to speak to our members about LinkedIn. She spoke about the importance of having a professional profile on LinkedIn since it is the primary means of how companies recruit individuals. Paige discussed the benefits, incentives, and importance of the website for students.



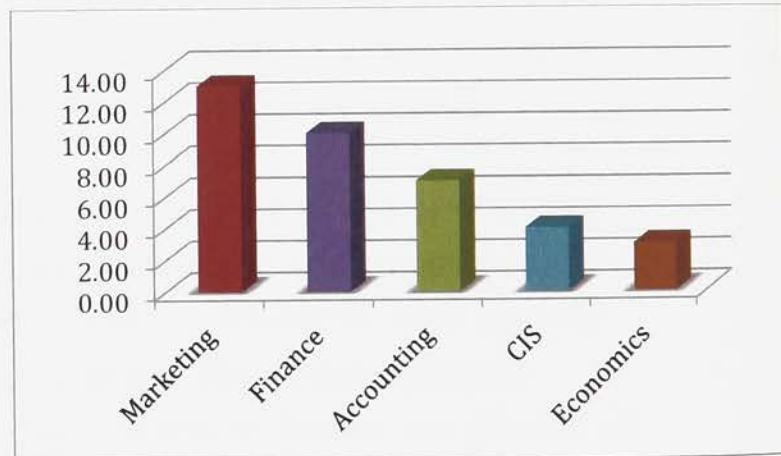
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Colony Quick Facts

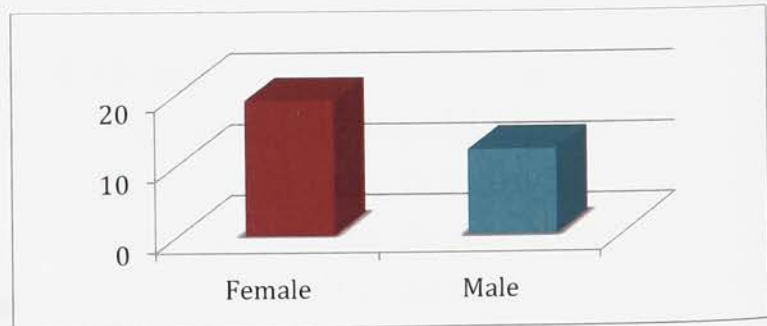
Class Standing	Percentage	Number
Freshman	23%	7
Sophomore	26%	8
Junior	26%	8
Senior	26%	8



Major breakdown	Percentage	Number
Marketing	35%	13
Finance	27%	10
Accounting	19%	7
CIS	11%	4
Economics	8%	3



Gender Distribution		
Female	61%	19
Male	39%	12





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The Founding Members



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Stacia Bivens
President



Major: Accounting

Minor: Computer Information Systems

Graduation Date: May 2016

Hometown: Louisville, Kentucky

Career Goals: Become a CPA, start my career in public accounting, and eventually own my own business.

Hobbies: Chi Omega, Swimming, Scrapbooking, Cooking, Working Out



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Rachael Bivens
Senior Vice President



Major: Accounting

Minor: Marketing

Graduation Date: May 2016

Hometown: Louisville, Kentucky

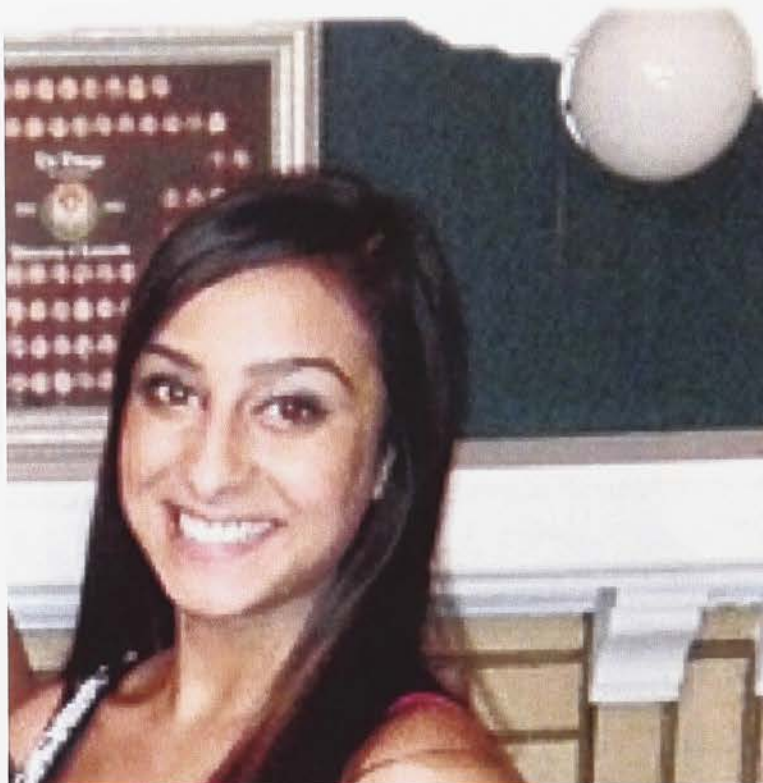
Career Goals: To become a CPA and work in public
accounting

Hobbies: Swimming, Horse Back Riding, Reading, and Baking



UNIVERSITY OF LOUISVILLE

Anmol Kanotra **Vice President of Finance**



Major: Finance & Economics

Minor: Biology

Graduation Date: May 2016

Hometown: Louisville, Kentucky

Career Goals: Healthcare consulting

Hobbies: Dance, Travel, Reading



UNIVERSITY OF LOUISVILLE

Kelsey Kennedy

Vice President of Professional Activities



Major: Accounting

Minor: Marketing

Graduation Date: May 2016

Hometown: Hopkinsville, Kentucky

Career Goals: To become a manager at an accounting firm and later on own my own business

Hobbies: Horse Back Riding, Four Wheeling, Traveling, Skiing, Reading, Kayaking, Spending Time with Friends



UNIVERSITY OF LOUISVILLE

Tyler Bailey

Vice President of Community Service



Major: Finance

Minor: Chemistry

Graduation Date: May 2016

Hometown: Louisville, Kentucky

Career Goals: Work for an Investment Firm on Wall Street

Hobbies: Volunteering, Fitness, Reading, Watching Sports



UNIVERSITY OF LOUISVILLE

Sidney Hoagland
Vice President of Scholarship & Awards



Major: Marketing

Minor: Business Management

Graduation Date: May 2015

Hometown: Jeffersontown, Kentucky

Career Goals: Obtain MBA in Marketing and going to become a key leader in a global company as a Director of the Marketing or Human Resource department.

Hobbies: Reading, Swimming, Cooking, Art, Community Service



UNIVERSITY OF LOUISVILLE

Aveena Patel

Vice President of Colony Operations



Major: Marketing

Minor: Psychology, Management

Graduation Date: May 2017

Hometown: Henderson, Kentucky

Career Goals: To be a project manager or advertising manager

Hobbies: Reading, Drawing, Being Outside



UNIVERSITY OF LOUISVILLE

Austin Finch

Vice President of Alumni Relations



Major: Marketing

Minor: Entrepreneurship & Political Science

Graduation Date: May 2016

Hometown: Unicoi, Tennessee

Career Goals: To achieve a career in international business with a focus on Entrepreneurship and Sustainability.

Hobbies: Traveling, Hiking, and Camping



UNIVERSITY OF LOUISVILLE

Sarah Ortikese
Chancellor



Major: Accounting

Minor: English Literature

Graduation Date: May 2015

Hometown: Louisville, Kentucky

Career Goals: To study law and work in the international law field

Hobbies: Alpha Omicron Pi, Rho Lambda, Order of Omega, Photography, Traveling, and Drawing



UNIVERSITY OF LOUISVILLE

Lillie Kmetz
Marketing Chair



Major: Marketing

Minor: Entrepreneurship, Management

Graduation Date: May 2017

Hometown: Louisville, Kentucky

Career Goals: Begin my career within a marketing company,
eventually opening my own business

Hobbies: Biking, Running, Dancing, Yoga, Chi Omega
Fraternity, Community Service, Supporting Local Businesses,
Reading Entrepreneurship Magazines



UNIVERSITY OF LOUISVILLE

Taylor Payne



Major: Computer Information Systems focus on Information Security

Graduation Date: May 2018

Hometown: Lorton, Virginia

Career Goals: Be a key leader in the Cyber Warfare branch of the U.S. Army, achieving a rank of Brigadier General prior to retiring

Hobbies: Cooking, Baking, Working Out, Participating in ROTC Sanctioned Events, Community Service, and Detailing Cars



UNIVERSITY OF LOUISVILLE

Christina Pecha



Major: Finance

Minor: International Business

Graduation Date: May 2016

Hometown: Louisville, Kentucky

Career Goals: Become a dentist, specialize in orthodontics, and eventually own my own practice while practicing real estate on the side

Hobbies: Barre Class, Shopping, Eating, Sleeping



UNIVERSITY OF LOUISVILLE

Aaron Duvall



Major: Finance & Accounting

Graduation Date: May 2017

Hometown: Elizabethtown, Kentucky

Career Goals: To become a health care consultant

Hobbies: Phi Kappa Tau Fraternity, Cards in Action, UofL College Republicans, Student Government Association



UNIVERSITY OF LOUISVILLE

Allison Smith



Major: Finance

Graduation Date: May 2017

Hometown: Benton, Kentucky

Career Goals: Work in the aviation finance industry

Hobbies: Reading, Soccer, Camping



UNIVERSITY OF LOUISVILLE

Ariel Weihl



Major: Accounting

Graduation Date: May 2018

Hometown: Louisville, Kentucky

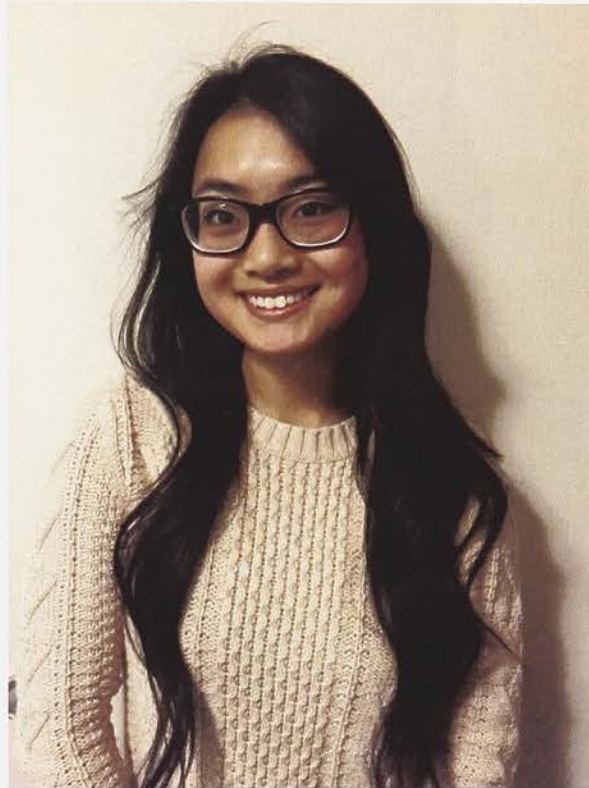
Career Goals: International Business for European or Middle Eastern Firm

Hobbies: University of Louisville Saddle Seat Team, Traveling, Cooking, French, Arabic, Ice Hockey



UNIVERSITY OF LOUISVILLE

Cailyn Cochran



Major: Marketing

Graduation Date: May 2018

Hometown: Louisville, Kentucky

Career Goals: Public Relations Director

Hobbies: Playing Rugby for University of Louisville Women's Rugby Team, Community Service at Jefferson Memorial Forrest, and Working in the President's Office



UNIVERSITY OF LOUISVILLE

Cara Walton



Major: Economics

Minor: Spanish

Graduation Date: May 2017

Hometown: Louisville, Kentucky

Career Goals: To go to Law School and become a patent attorney

Hobbies: Running, Swimming, Crafting



UNIVERSITY OF LOUISVILLE

Kenneth Krahulec



Major: Finance

Minor: Marketing

Graduation Date: Fall 2015

Hometown: Louisville, Kentucky

Career Goals: To be CFA Certified, earn a Master's Degree, obtain a job in Financial Consulting and Analysis

Hobbies: Cycling, Reading, Exercising, Watching Films



UNIVERSITY OF LOUISVILLE

Kyle Beavin



Major: Finance & Marketing

Minor: Economics

Graduation Date: May 2018

Hometown: Hawesville, Kentucky

Career Goals: Marketing with a focus in branding and eventually operating my own business

Hobbies: Entrepreneurship, History, Politics, Writing, Religion, Current Events, Hiking, Traveling



UNIVERSITY OF LOUISVILLE

Michael Hawkins



Major: Finance & Marketing

Graduation Date: May 2017

Hometown: Louisville, Kentucky

Career Goals: Become a landlord and take over my Fathers appraisal business

Hobbies: Phi Kappa Tau Fraternity, Cards in Action, University of Louisville Republicans



UNIVERSITY OF LOUISVILLE

NgocMy Nguyen



Major: Marketing

Graduation Date: December 2015

Hometown: Louisville, Kentucky

Career Goals: Start my own business

Hobbies: Shopping, Traveling, Barre, Food, Cosmetics,
Jogging, Baking



UNIVERSITY OF LOUISVILLE

Sarah Klump



Major: Marketing

Graduation Date: May 2016

Hometown: Louisville, Kentucky

Career Goals: To find a job I enjoy in the Marketing field

Hobbies: Tennis, Being with Friends and Family, Watching Netflix, Being with Animals



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Spencer Duncan



Major: Computer Information Systems

Graduation Date: May 2018

Hometown: Louisville, Kentucky

Career Goals: Work for a local company in the CIS field

Hobbies: Student Union Films Committee, Reading, Swimming



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Anne Martin



Major: Marketing

Minor: Management

Graduation Date: May 2016

Hometown: Cincinnati, Ohio

Career Goals: Work for a high-end fashion company as a social media coordinator that assists with visual design for photo shoots and the runway.

Hobbies: Writing, Drawing, Community Service



UNIVERSITY OF LOUISVILLE

Christopher Lindauer



Major: Computer Information Systems & Theater

Graduation Date: May 2017

Hometown: Cincinnati, Ohio

Career Goals: To have a career where I can someday provide for a family while fulfilling my need to help others with the use of technology.

Hobbies: Reading, Gaming, Theater, Movies



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Neeaz Ansari



Major: Finance

Graduation Date: May 2018

Hometown: Erlanger, Kentucky

Career Goals: To become a Certified Financial Analyst

Hobbies: Cooking, Reading, Exercising, Movies



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Ian Andriot



Major: Business Economics & Computer Information Systems

Graduation Date: December 2015

Hometown: Louisville, Kentucky

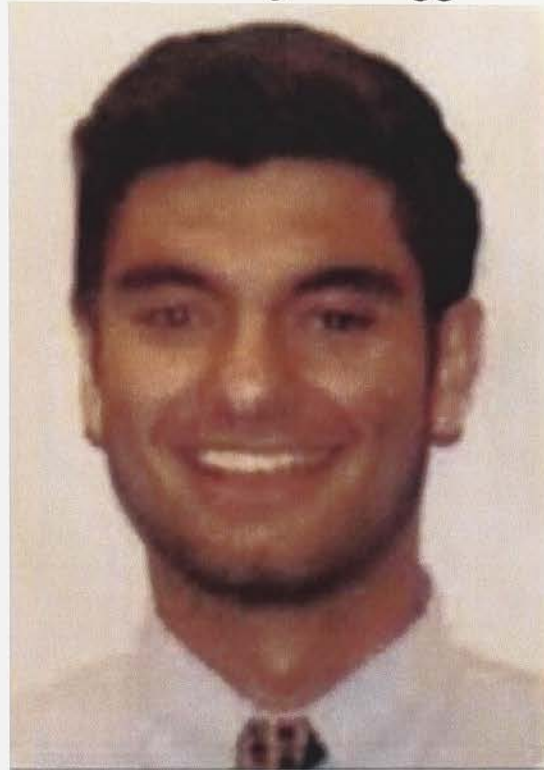
Career Goals: To hold an intern position in the CIS field which hopefully turns into my career job

Hobbies: Ultimate Frisbee, Scuba Diving, Playing Trombone, Watching Netflix



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Danny Hajj



Major: Accounting & Finance

Graduation Date: May 2017

Hometown: Crestwood, Kentucky

Career Goals: To work my way up to senior management level in a financial consulting services corporation, Develop my own two philanthropies for autism awareness and providing children aid in third world countries

Hobbies: Basketball, Piano/Keyboards/Music production



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Samuel Stevens



Major: Business Marketing

Graduation Date: May 2018

Hometown: Hopkinsville, Kentucky

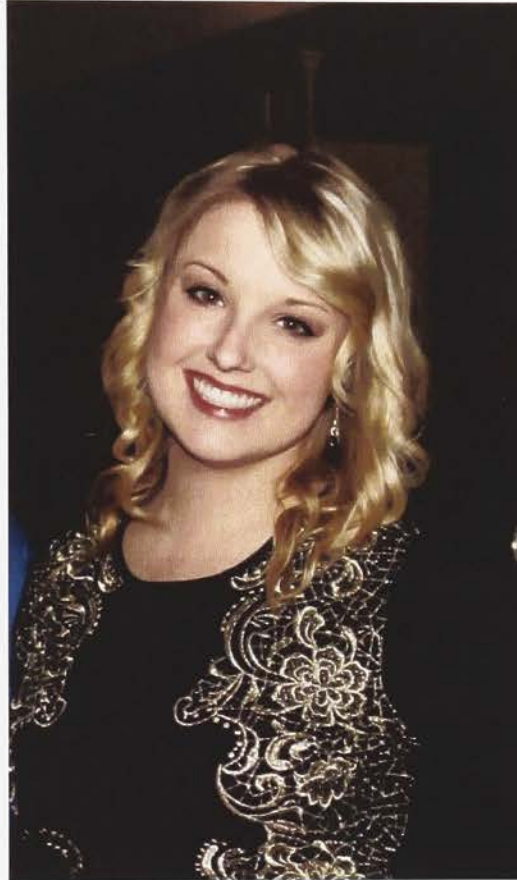
Career Goals: To acquire an MBA and then find employment as a marketing manager

Hobbies: Music production, Sports, Spending Time with Family and Friends, Greek Life



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Brandy Day



Major: Marketing

Minor: Communication

Graduation Date: May 2015

Hometown: Morgantown, Kentucky

Career Goals: To become a video production professor and have my own photography/videography business.

Hobbies: Video Production, Baking, Crafts, Photography



UNIVERSITY OF LOUISVILLE

Lauren Hertel



Major: Marketing

Minor: Computer Information Systems

Graduation Date: May 2015

Hometown: Hopkinsville, Kentucky

Career Goals: To not only be successful in my career but to genuinely love what I am doing

Hobbies: Hanging with friends, reading good books, and listening to music



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Eileen Davis **Faculty Member**



A Hudson Institute Certified Career Coach, Eileen Davis has degrees in History and Law from the University of Utah, and worked for 10 years in human resources for companies including Lord & Taylor and The Iams Company.

More recently, Eileen worked with professionals in career transition for two global outplacement organizations. In this role, Eileen helped professionals focus on the future by setting and achieving career goals.

Since 2005, Eileen has been providing career services to undergraduate and graduate business students and alumni at the University of Louisville's College of Business. Her professional certifications include: Global Career Development Facilitator (GCDF) designation through the National Career Development



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Association; Myers-Briggs Type Indicator®; Predictive Index® Analyst; and StrengthsQuest® analyst through the Clifton Strengths School.

Eileen began teaching a one-credit career development course required of all business undergraduate students in 2007. She currently instructs 90+ students each semester, making a point to meet with each student to provide the most customized assistance she can.

Eileen is a native of New Jersey and has lived in 7 states as an adult, but sees Louisville as home, where she lives with her family and two cats.



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Kenneth Hartung **Faculty Member**



Kenneth L. Hartung has been an adjunct lecturer in the Marketing Department of the University of Louisville's College of Business since the fall of 2014. From 2003-2014, he taught juniors, seniors and MBA students how to succeed in sales as an Executive-in-Residence in the Marketing Department of the College of Business at Ohio University and served as the Executive Director of *The Ralph and Luci Schey Sales Centre at Ohio University*. As Executive Director, Hartung was responsible for a variety of initiatives that focused on sales education for undergraduate students at Ohio University, sales research and executive sales development. He was named the Ralph and Luci Schey Professor of Sales in April 2007. Prior to teaching at his alma mater, he had



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twenty years of sales, marketing and business development experience; eight years of supply chain management experience; and two years of corporate planning experience. Hartung earned both his bachelor's degree in business administration (1969) and MBA (1970) from Ohio University.



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Steve Kendra Faculty Member



Steve has nearly 35 years of diversified and practical business experience in the initiation, feasibility, planning, analysis and design, coding, testing, implementation, and ongoing support of management information systems. He is currently an Executive in Residence with Computer Information Services (CIS) Department in the College of Business at the University of Louisville. He teaches a variety of technology topics in CIS100, CIS150, and CIS300 courses as well as serving as a mentor in for CIS internship opportunities. In his spare time, Steve can be found in the great outdoors at Jefferson Memorial Forest where he is a volunteer naturalist and member of the trails maintenance and land stewardship teams.



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Before joining the faculty at UofL, Steve taught graduate school courses in information technology at Bellarmine University and was an undergraduate professor at Sullivan University. He has an extensive resume with United Parcel Service, serving as the Technology Support Group (TSG) Manager for an organization comprised of more than 250 highly skilled technical professionals. These people continue to provide a wide variety of support services for information technology (IT) infrastructure dedicated to serving the needs of the UPS Airline, Hub and Feeder, Brokerage, and Worldport business units. In prior positions within UPS, Steve led an array of professionals that were responsible for Shared Technical Services, Aircraft Maintenance & Engineering applications, Software Engineering, and Quality Assurance.

Before joining UPS more than 15 years ago, Steve held several technical support and management positions with Fortune 500 corporations, both as an employee and an IT consultant. These included: Amoco, California First Bank and General Dynamics. He has extensive experience with applications development across the project life cycle. His educational background includes earning a BS degree from the University of Notre Dame and an MBA in Management of Information Systems from National University. He has also participated in many in-house workshops and external seminars covering a number of technical and leadership development topics.

Steve previously served on the Board of Directors for Monetta Financial Services, Inc. and Family Scholar House and currently serves in advisory capacity on the Board of the Louisville and Jefferson County Environmental Trust (LJCET).



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Tony Manni **Faculty Member**



Tony has more than 30 years of diversified and practical business experience in the initiation, feasibility, planning, analysis and design, testing, implementation, and ongoing support of management information systems. He is currently an Adjunct Professor with the Computer Information Services (CIS) Department in the College of Business at the University of Louisville. He teaches a variety of technology topics in CIS100 and CIS150 courses.

Before joining the faculty at UofL, Tony joined UPS more than 41 years ago. He held several management positions in Operations, Finance and Accounting, Industrial Engineering and Technology Support. He was a UPS ISMS (Information Services



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Manager School) instructor for new technology implementation. He developed and implemented a Computer Literacy program for Region staff management. He managed a nationwide external support program for UPS subsidiary SonicAir and was the I.T. representative on the UPS team that completed due diligence for the acquisition of Comlasa, a South American logistics company.

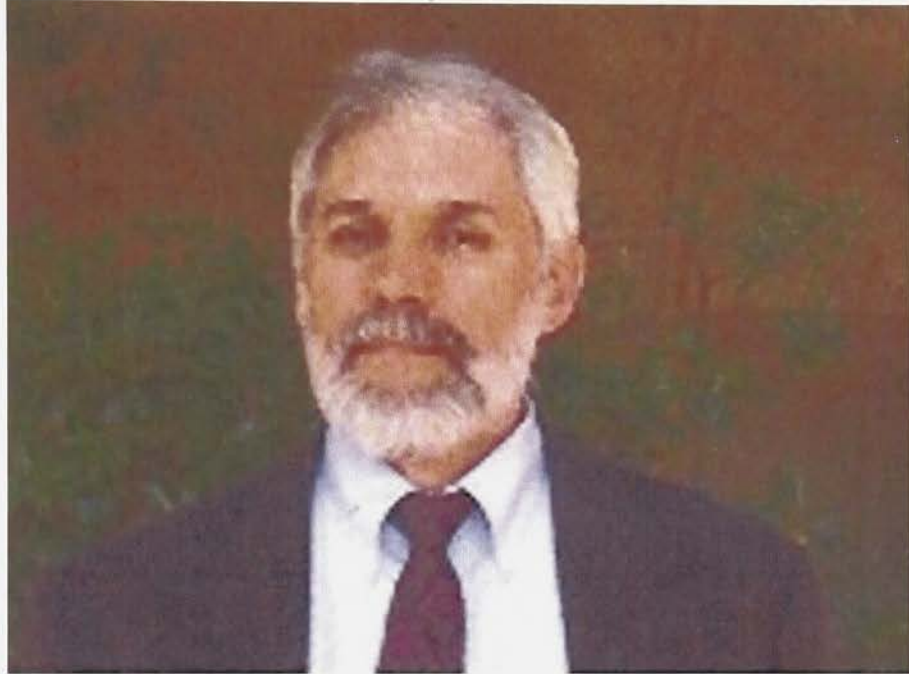
His educational background includes earning a BS degree from the University College of PMC Colleges and an MBA in MIS/FIN from Widener University. He has also participated in many in-house workshops and external seminars covering a number of technical and leadership development topics.

Tony has served as UPS Logistics United Way Coordinator, volunteered at St. Bernadette RC Church, Habitat for Humanity and the St. Vincent DePaul Society. He also enjoyed participating in many activities including racquetball, golf, bowling and travel.



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Jay T. Brandi **Faculty Advisor**



Dr. Jay T. Brandi joined the Epsilon Tau Chapter of Delta Sigma Pi at the University of Dayton as an undergraduate in March 1970. Dr. Brandi is currently a Professor of Finance and Chair of the Department of Finance at the University of Louisville, College of Business. While at the University he has also held the positions of Chair of the Department of Computer Information Systems and Finance, and Executive Director of the School of Business. Dr. Brandi teaches corporate finance, investments, business valuation, and other finance courses at both the undergraduate and graduate levels. His publications have appeared in both financial and law journals and include two annually updated online published personal finance and corporation finance texts structured in a modular format. Dr. Brandi is also a member of the Educational Advisory



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Board for the Louisville Branch of the Federal Reserve Bank of St. Louis.

Dr. Brandi is a certified business valuator (CVA) with the National Association of Certified Valuation Analysts and is the President of FinPlan Associates a financial consulting firm offering seminars, as well as business valuation, professional portfolio manager performance analysis, and other financial services to include expert testimony and family business advising. Dr. Brandi hosted a radio talk show for several years, and has served as a Financial Investigator and the Assistant Securities Director for the Florida Division of Securities. He was also registered a lobbyist for the Comptroller of the State of Florida.

Dr. Brandi attended the University of Arizona earning his Ph.D. in finance from the College of Business and Public Administration with a minor in law from the School of Law. While he was a Ph.D. student at the University of Arizona, Dr. Brandi also served as the faculty advisor of the University of Arizona's Gamma Psi Chapter of Delta Sigma Pi.